

Identiv, Inc.							
Reconciliation of Estimated GAAP and Non-GAAP Financial Information							
(in millions)							
(unaudited)							
	Three Months Ended				Twelve Months Ended		
	December 31,		September 30,	December 31,	December 31,		December 31,
	2017		2017	2016	2017		2016
	Low	High			Low	High	
Reconciliation of estimated GAAP net loss to non-GAAP adjusted EBITDA							
GAAP net loss attributable to Identiv, Inc.	\$ (4.7)	\$ (4.3)	\$ (1.0)	\$ (1.1)	\$ (8.3)	\$ (7.9)	\$ (13.7)
Reconciling items included in GAAP net loss:							
(Benefit) provision for income taxes	(0.1)	(0.3)	-	0.1	(0.3)	(0.5)	0.1
Net loss attributable to noncontrolling interest	-	-	-	-	-	-	-
Interest expense, net	0.6	0.6	0.6	0.6	2.6	2.6	2.4
Loss on extinguishment of debt	1.8	1.8	-	-	0.8	0.8	-
Foreign currency losses (gains), net	0.2	0.2	-	0.3	0.4	0.4	-
Stock-based compensation	0.6	0.6	0.7	0.6	2.5	2.5	2.8
Amortization and depreciation	0.7	0.7	0.7	0.6	2.8	2.8	3.2
Acquisition related transaction costs	0.2	0.2	-	-	0.2	0.2	-
Inventory obsolescence reserve adjustment	2.0	2.0	-	-	2.0	2.0	-
Restructuring and severance	-	-	(0.1)	-	-	-	3.1
Total reconciling items included in GAAP	6.0	5.8	1.9	2.2	11.0	10.8	11.6
Non-GAAP adjusted EBITDA	\$ 1.3	\$ 1.5	\$ 0.9	\$ 1.1	\$ 2.7	\$ 2.9	\$ (2.1)